

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

Current Report  
Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of report (Date of earliest event reported) February 6, 1997

CUC International Inc.  
(Exact name of Registrant as specified in charter)

Delaware (State or other jurisdiction of incorporation)	1-10308 (Commission File Number)	06-0918165 (I.R.S. Employer Identification No.)
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707 Summer Street Stamford, Connecticut (Address of principal executive offices)	06901 (Zip Code)
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(203)324-9261  
(Registrant's telephone number, including area code)

Not applicable  
(Former name or former address, if changed since last report.)

ITEM 5. OTHER EVENTS

Post-Merger Financial Results

On January 6, 1997, Plextel Holdings, Inc. ("Holdings"), a wholly-owned subsidiary of CUC International Inc. (the "Company"), acquired all of the issued and outstanding capital stock of Plextel Telecommunications, Inc. ("Plextel"), pursuant to the terms of a Stock Purchase Agreement dated November 26, 1996 among the Company, Holdings, Plextel and the former stockholders of Plextel. Plextel operates an affinity-based, computerized dating service. This acquisition is being accounted for as a pooling-of-interests.

The following is a summary of certain interim financial results of the Company, on a consolidated basis, reflecting the combined operations of the Company and Plextel.

For the one-month period ended February 6, 1997, the Company had consolidated revenues and net income of approximately \$220 million and \$32 million (\$.08 per share), respectively. The weighted average number of Company common shares outstanding for this period was approximately 414.7 million shares.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CUC International Inc.  
(Registrant)

Date: February 26, 1997 By: COSMO CORIGLIANO  
Cosmo Corigliano - Senior Vice President  
and Chief Financial Officer  
(Principal Financial and Accounting Officer)